

**EEStor Corporation**  
Suite 301, 21 St. Clair Avenue East  
Toronto, Ontario M4T 1L9

**NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual and special meeting of the shareholders of EEStor Corporation (the "Corporation") will be held at held at The TSX Broadcast Centre, The Exchange Tower, 130 King Street West, Toronto, Ontario on Tuesday, the 29<sup>th</sup> day of March, 2016, at 4:30 p.m. (Toronto time) for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Corporation for the year ended September 30, 2015, together with the reports of the auditors thereon;
2. to elect directors;
3. to appoint auditors and to authorize the directors to fix their remuneration;
4. to consider and, if thought fit, pass with or without variation, an ordinary resolution of shareholders ratifying the 10% "rolling" stock option plan of the Corporation;
5. to transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

Shareholders are referred to the management information circular for more detailed information with respect to the matters to be considered at the meeting and for the full text of the resolutions.

A special resolution must be passed by not less than two-thirds of the votes cast by shareholders who vote in respect of the resolution. An ordinary resolution must be passed by not less than 50% of the votes cast by shareholders who vote in respect of the resolution.

To be valid, proxies must be received by the Corporation's transfer agent, TMX Equity Transfer Services, 200 University Avenue, Suite 300, Toronto, Ontario M5H 4H1 not later than 48 hours (excluding Saturdays and holidays) before the time of holding the meeting or adjournment thereof.

Shareholders who are unable to attend the meeting in person are requested to complete, date, sign and return the enclosed form of proxy or voting instruction form ("VIF") so that as large a representation as possible may be had at the meeting. Non-registered shareholders must deliver their completed proxy or VIF in accordance with the instructions given by their financial institution or other intermediary that forwarded it to them.

DATED at Toronto, Ontario this 16<sup>th</sup> day of February 2016.

BY ORDER OF THE BOARD

(signed) "Stewart Somers"

Stewart Somers  
Chairman